



TECHFUND

BE AN ENTREPRENEUR

We believe entrepreneurs are the driving force of tomorrow.

COMPANY INFORMATION

- ✓ COMPANY NAME: TECHFUND Inc.
- ✓ FOUNDED: October 9, 2014 [TECH DAY]
- ✓ FOUNDERS: Yuta Matsuyama, Peaske Kawahara
- ✓ HQ ADDRESS: 4-22-7, Jingumae, Shibuya, Tokyo, Japan
BRANCH: 1 George Street, Level10, Singapore
- ✓ MAIN BUSINESS: Provide "ACCEL PROGRAM" that helps start-ups/companies grow their business
- ✓ SHAREHOLDERS: Nomura Holdings Co., Ltd (One of the top securities companies in Japan) And 8 others
- ✓ EMPLOYEES: 29
- ✓ PARTNERS: 500





TECHFUND



TECHFUND is an accelerator that established the world 's first investment model " technology investment" to take over equity by providing technical capital instead of money. We will scientifically support new business by the development model group "ACCEL" which is based on the startup launch process as well as " gSTO" which quantitatively evaluates startups.

The logo for the ACCEL PROGRAM, featuring a circular icon of orange dots on the left and the text "ACCEL PROGRAM" in a bold, orange, sans-serif font on the right.

ACCEL PROGRAM

The world's first technology investment program to realize ideas.

300+

Startups
Acceleration

\$23M

Total Funding

100+

Investors
Relationship

TECHFUND has been operating as an accelerator for 5 years and has a proven track record. We launched the world's first platform supporting startups through "technology investments" and have executed investment in 10 companies. We have given acceleration for 300 startups and connect with over 100 investors in 14 countries.

We also develop new business in large companies.



etc



THE LATEST PARTNERSHIP WITH JCB

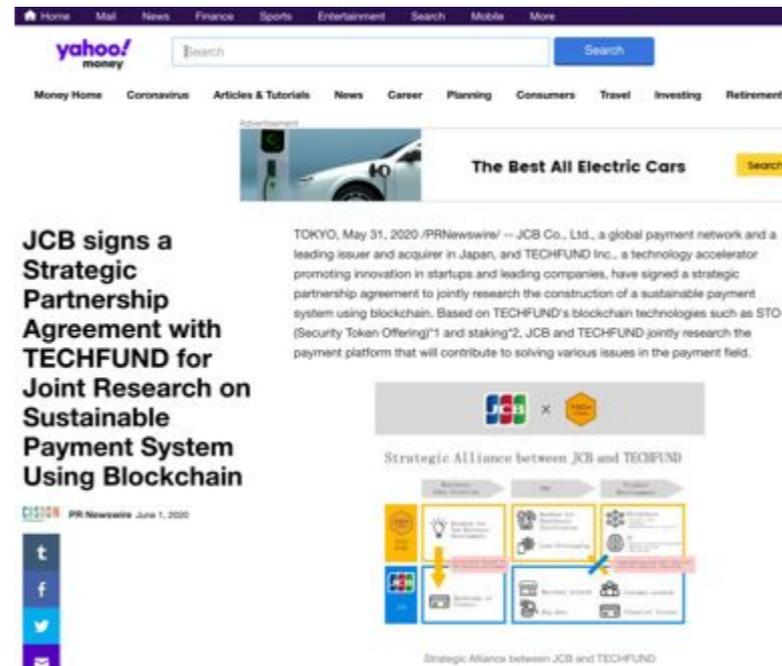
We are proud to be a strategic partner of JCB, one of the leading credit card issuing companies in Japan.

Our collaboration was featured over 300 media across 27 countries including Coin Telegraph and Yahoo Finance.

We are working on new business developments using blockchain and AI.



Coin Telegraph



Yahoo Finance



BUSINESS INSIDER



Accelerator service for Finance

Making global fundraising accessible

Yuta Matsuyama **Co-Founder & CEO**

Started programming at the age of 9 and founded the first company, Trippiece (social travel platform attracting 24 million users) as a first engineer in 2011. Worked for Cyber Agent Co. Ltd. in Japan to obtain a further career and awarded MVP “Best Employee Award” (1 out of 3,000 employees) in 2013.

Yuta Jaguar Hayakawa **CTO**

Won the championship in Asia and Oceania region of Qtum global hackathon in 2018, Conference and Labs of the Evaluation Forum (CLEF) in 2013 and ImageNet Large Scale Visual Recognition Challenge (ILSVRC) in 2012. Joined TECHFUND in 2017. Before that, worked at Rakuten Inc., to establish various IT developments using machine learning.

Ryo Kyodong **CFO**

Worked for SMBC Nikko Securities Inc. to manage foreign bonds and IPO in the capital market department. Specialized in fundraising and drafting equity story upon IPO also prepare load-show and DD.

Yuta Matsuyama
Co-Founder & CEO

Jaguar Hayakawa
CTO

Ryo Kyodong
CFO

About STO

Security Token Offering (STO) is a type of public offering that company issues security-type tokens (ST). In general, ST corresponds to a certain kind of financial assets such as equity, shares, gold, investment trusts and right to collect dividends. Though STO has the potential to be a new model of issuance, we believe two issues need to be addressed.

1. Entry of Multiple Countries

Due to respective law and regulation of each country, fundraising may take longer and incur higher cost.



2. Conflict to Existing Finance Strategy

Some entrepreneurs may concern discrepancies between STO strategy and existing finance strategy that applies to existing shareholders.



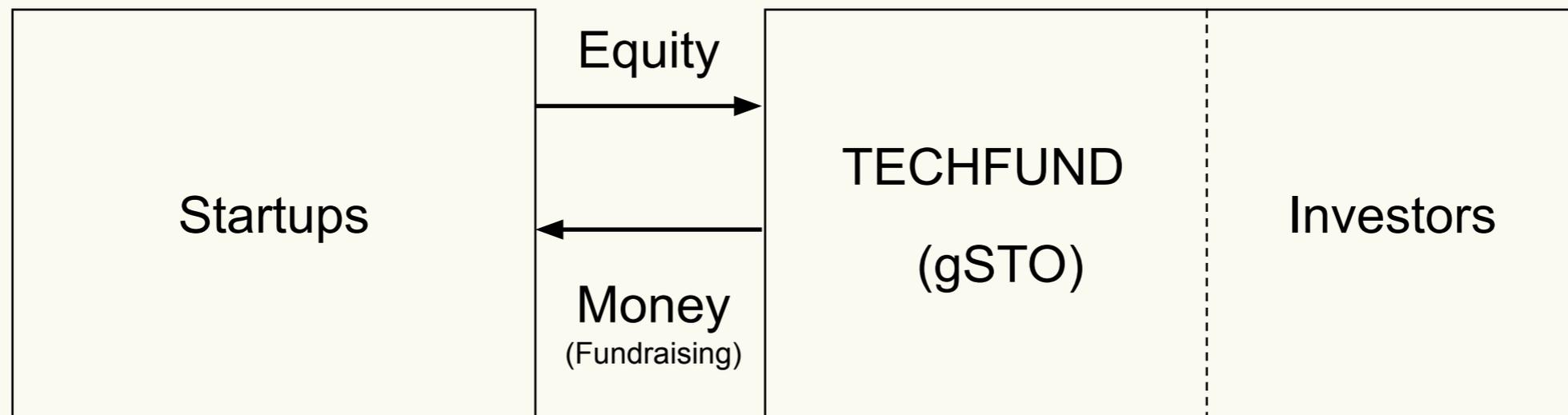
TECHFUND Provide Solution = “gSTO”

gSTO

How it works:

A start-up will allocate its equities to TECHFUND.
 TECHFUND will be its consultant and leverage its STO through our partnership or platformers around the world.

“gSTO” will help a start-up to raise fund effectively compared to conventional STO.



TECHFUND Provide Solution = “ACCEL RAISING”

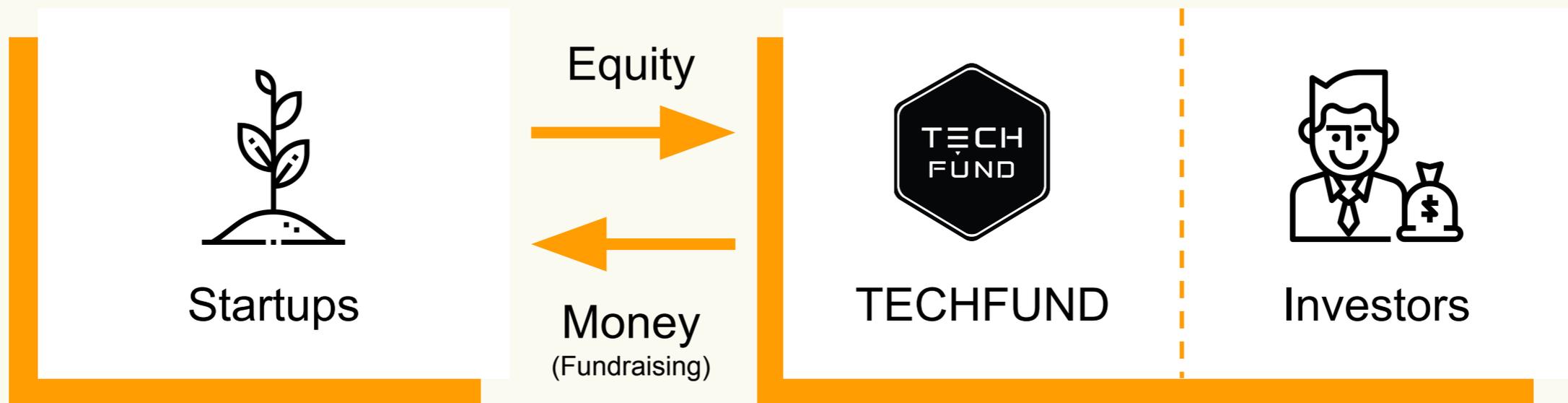
ACCEL RAISING

How it works:

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A strong Connection with Selected STO Platforms

Through more than 50 interviews with STO platformers around the globe, we have successfully secured partnership with established and reputable STO platformers.

Each platformer has a highly sophisticated application and also has a strong relationship with STO distribution agents and investors.



STO Platforms



Case

TECHFUND has already acquired early adopters in multiple segments

Startup



Real estate



Fund



TECHFUND itself is planning to procure with gSTO





TECHFUND Inc.



Co-Founder: Peaske Kawahara & Yuta Matsuyama



Established on October 9, 2014



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