

December 27, 2021 DeCurret Inc.

PRESS RELEASE

Establishment of DeCurret Holdings, Inc. and Transition to Holding Company Structure

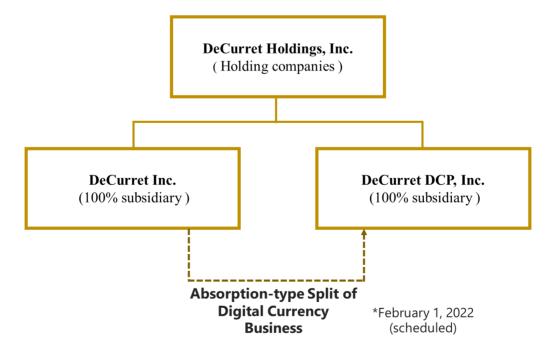
DeCurret Inc. (HQ: Chiyoda-ward, Tokyo Japan, President & CEO: Kazuhiro Tokita, hereinafter "DeCurret") is pleased to announce that DeCurret Inc. has established DeCurret Holdings, Inc. on December 27, 2021 through a share transfer, and that the company became its wholly owned subsidiary and shift to a holding company structure.

In addition, on February 1, 2022, the digital currency business will be transferred from the company to DeCurret DCP, Inc. through an absorption-type split.

[Background]

In the cryptoasset business and digital currency business, DeCurret has been operating its business strategically and flexibly in response to the environment and circumstances, while appropriately responding to various regulations. In the future, DeCurret believes that it will be possible to diversify its business by establishing new sibling companies in new fields, and DeCurret has decided to review our business organization structure with the aim of promoting each business efficiently.

[Post-Migration Organizational Structure Diagram]





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DeCurret -			+++++++++++++++++++++++++++++++++++++++

[Overview of each company]

Name	DeCurret Holdings, Inc.
Establishment	December 27, 2021
Representative	Kazuhiro Tokita
Location	2-10-2 Fujimi, Chiyoda-ku, Tokyo
Business description	Business planning and management of group companies

Name	DeCurret Inc.
Establishment	January 10, 2018
Representative	Kazuhiro Tokita
Location	2-10-2 Fujimi, Chiyoda-ku, Tokyo
Business description	Cryptoasset exchange business *

Name	DeCurret DCP, Inc.
Establishment	February 27, 2020
Representative	Kazuhiro Tokita
Location	2-10-2 Fujimi, Chiyoda-ku, Tokyo
Business description	Digital currency business *

*The business will be conducted on or after February 1, 2022.

■ Company Overview

Name: DeCurret Inc.

URL: <u>https://about.decurret.com/en/</u>

Location: 2-10-2 Fujimi, Chiyoda-ku, Tokyo

Representative: Kazuhiro Tokita, President & CEO

Business description: Financial services involving trading and settlement of digital currencies

Crypto-asset Exchange Service Providers - Director of the Kanto Finance Bureau No. 00016

Certified Fund Settlement Firms Association: Japan Virtual and Crypto assets Exchange Association

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